



North America Mining Corp.

Exploring In Idaho's Newest Copper District

CSE: ZEUS OTC: ZUUZF FRANKFURT: O92

zeusminingcorp.com

APRIL 2024

FORWARD LOOKING STATEMENTS

This corporate presentation and the information contained herein (the “Presentation”) is confidential proprietary and for authorized use only.

This Presentation provides general background information about the activities of Zeus Mining. Information disclosed in this Presentation is current as of April 17, 2024, except as otherwise provided herein and Zeus Mining does not undertake or agree to update this Presentation after the date hereof except as may be required by applicable securities laws. All information is derived solely from management of Zeus Mining and otherwise publicly available third-party information which are believed to be reliable, but which have not been independently verified by the Company and as a result are not guaranteed as to accuracy and completeness. No representation or warranty, express or implied, is made or given by or on behalf of Zeus Mining or any of its affiliates, directors, officers or employees as to the accuracy, completeness or fairness of the information or opinions contained in this Presentation and no responsibility or liability is accepted by any person for such information or opinions. No person has been authorized to give any information or make any representations other than those contained in this Presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized. This Presentation contains “forward-looking information” within the meaning of applicable Canadian securities laws. This information and these statements, referred to herein as “forward looking statements”, are made as of the date of this Presentation or as of the date of the effective date of information described in this presentation, as applicable. Forward-looking statements relate to future events or future performance and reflect current estimates, predictions, expectations or beliefs regarding future events and include, without limitation, statements with respect to Zeus Mining: (i) future price of metals, the estimation of mineral resources, the realization of mineral resource estimates, the timing, budget and scope of future exploration activities, capital expenditures, success of exploration activities, permitting timelines, requirements for additional capital, the completion of transactions and future financings and receipt of regulatory approvals. This presentation contains certain information pertaining to historical results. The historical results are not contained in a National Instrument 43-101 technical report and therefore should not be relied upon for assessing the merits of the projects or properties. The historical results and information are provided for context only. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects", or "does not expect", "is expected", "budget", "scheduled", "estimates", "projects", "targets", "forecasts", "intends", "anticipates", or "does not anticipate", or "believes" or variations of such words and phrases or state that certain actions, events or results “likely”, “may”, “could”, “would”, “might”, or “will be taken”, “occur”, or “be achieved”. Forward-looking information is based on the opinions and estimates of management at the date the information is made, and is based on a number of assumptions and is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward looking information, including without limitation: (i) the availability and continuity of financing; (ii) expected vs actual results of current exploration activities; (iii) expected vs actual results of reclamation activities; (iv) future metal prices; (v) risks inherent to the mining industry; (vi) delays in obtaining governmental or regulatory approvals or in the completion of exploration activities, as well as other risk factors that may arise. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. Zeus Mining and its directors, officers and employees disclaim any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement. This Presentation is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer, solicitation or sale would be unlawful. The technical content of this presentation has been reviewed and approved by Dean Besserer, P.Geol., who is a Qualified Person as defined by National Instrument 43-101.

ABOUT ZEUS

Zeus North America Mining Corp. is positioned to capitalize on two of the most dynamic and promising metals driving the economy today.

Zeus is positioned to unlock the untapped potential hidden beneath the proven but under-developed silver-rich terrain of Idaho by tapping into a newly identified copper porphyry system.

Leveraging cutting-edge exploration technologies, our focus extends beyond silver exploration, being in the heart of a newly discovered copper porphyry district.

The macro demand for silver and copper is driving the future, and Zeus is well positioned to pioneer prosperity through silver threads and copper veins.

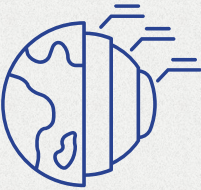
KEY INVESTMENT HIGHLIGHTS – WHY IDAHO?



HISTORY

Idaho has a Rich history of mining and strong geology for AU, AG, CU and more.

~\$6B produced in Idaho since 1885.



GEOLOGY

Cuddy Mountain Property shares similar geology and structure as Hercules Silver’s Leviathan Copper Porphyry Discovery



FUTURE

High grade silver and a porphyry copper system



JURISDICTION/DE-RISKED PROCESS

Fraser Institute names it as a top jurisdiction for mining investment, evaluating factors such as geological potential, favorable mining regulations, taxation, and political support



LOCATION

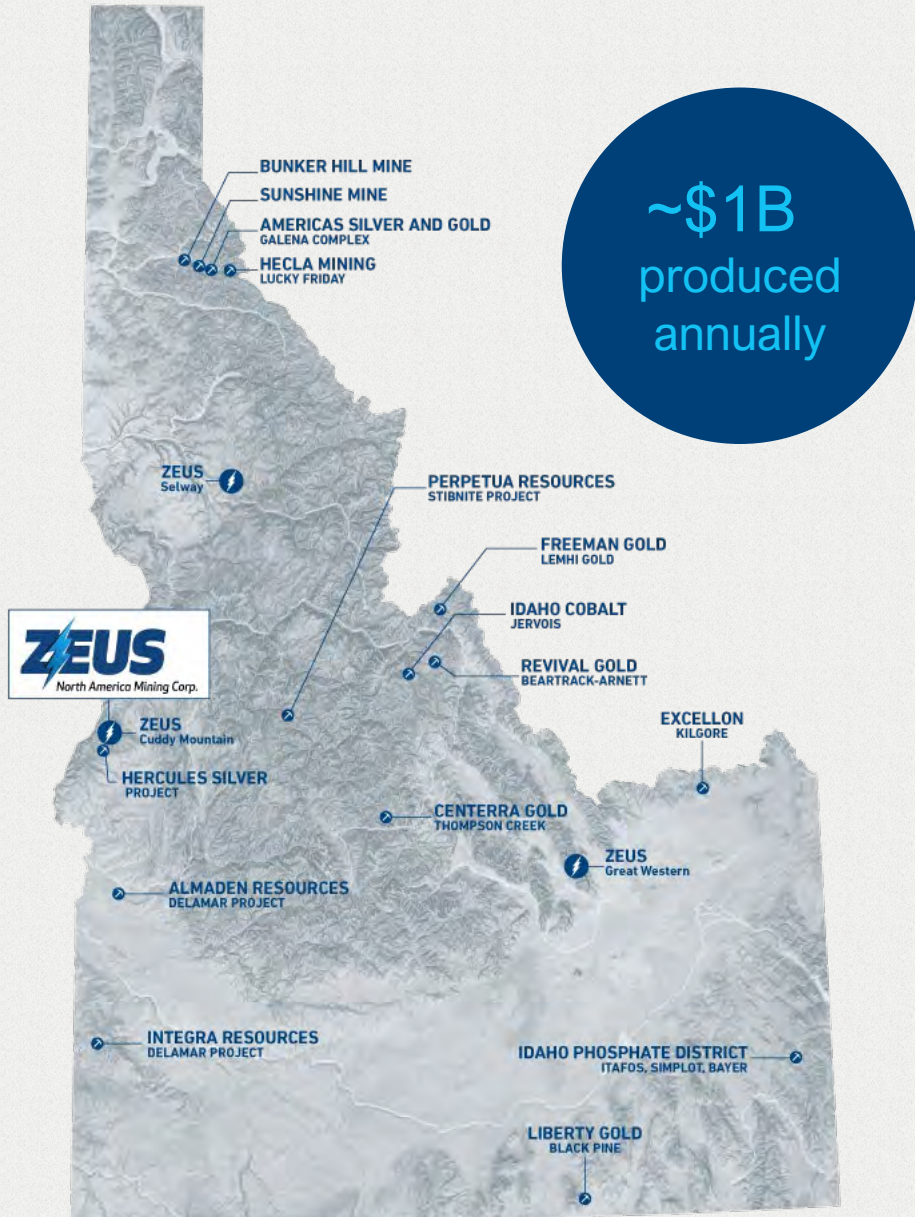
Cuddy Mountain Property is located directly beside Hercules Silver’s Hercules Project in Idaho



EXTENSIVE EXPERIENCE

Team with over 3 decades of global exploration and discoveries

IDAHO MINING INDUSTRY: SIGNIFICANT GOLD< PROJECTS



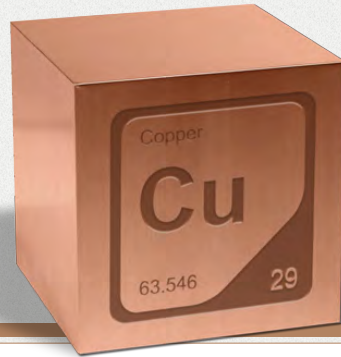
Company	Idaho Project	County	Area (Ha)	Metal	Deposit Model	Status
Hecla Mining	Lucky Friday ¹	Shoshone North Idaho	503	Ag, Pb, Zn	Mesothermal veins from sedex remobilization	UG Operating Mine
Integra Resources	DeLamar ²	Owyhee South-West Idaho	8,100	Au, Ag	Epithermal Disseminated Volcanic Dome Model	FS
Perpetua Resources	Stibnite ³	Valley Central Idaho	10,968	Au, Ag, Sb	Magmatic & Epithermal	FS, Permitting
Americas Silver and Gold	Galena Complex ⁴	Shoshone North Idaho	3,608	Ag, Pb, Zn, Cu	Mesothermal veins from sedex remobilization	UG Operating Mine
Liberty Gold	Black Pine ⁵	Cassia & Oneida	5,088	Au	Carlin Type	Exploration
Revival Gold	Beartrack-Arnett Gold Project ⁶	Lemhi	5,800	Au	Mesothermal Orogenic	PEA

Investors are cautioned that mineral deposits in the table are not adjacent properties or same deposit types as the Hercules Silver Project, and are not indicative of mineral deposits on the Company's properties.

- 1 News Release, Hecla Mining Co. , Hecla Reports 2nd Highest Silver Reserves in Company History, February 17, 2022
- 2 Gustin, M.M., Weiss, S.I., Dyer, T.L., McPartland, J.S., Woods, J.L., Welsh, J.D., 2019, Technical report and preliminary economic assessment for the De Lamar and Florida mountain gold - silver project, Owyhee county, Idaho, Usa
- 3 Zimmerman, R.K., Ibrado, A. Dunn, G.M., Kirkham, G.D., Martin, C.J., Kowalewski, P.E., Roos, C.J., Rosenthal, S. 2021. Stibnite Gold Project Feasibility Study Technical Report, Valley County, Idaho.
- 4 Americas Gold and Silver Corporation website link: Reserves20210908.xlsx. Additional note: AGSC also separately reports Galena Mine MRRM for lead and copper.
- 5 Gustin, M.M., Simmons, G.L., Smith M.T., 2021, Updated technical report and resource estimate for the Black pine gold project, cassia county, Idaho, Usa
- 6 Revival Gold website (hectares) and Hanson, K., Bissonnette B., Baluch, P., Cameron D., Mathisen, M., Rodney, R., 2020 Preliminary Economic Assessment of the Heap Leach Operation on the Beartrack Arnett Gold Project Lemhi County, Idaho, USA, NI 43-101 Technical Report

PIONEERING PROSPERITY

One geological area can help solve two major macroeconomic issues.



Macro indicators are strikingly similar

600%-800%
increase in demand

8.2Mt by 2030
production shortage

1.27B Ounces
record demand

237.7M Ounces
production shortage

Both are required for future transitions



Electric vehicles



Solar



Wind



Electrical grid



Electric vehicles



Solar



5G Networks



Electrical grid

SILVER IS THE NEW GOLD

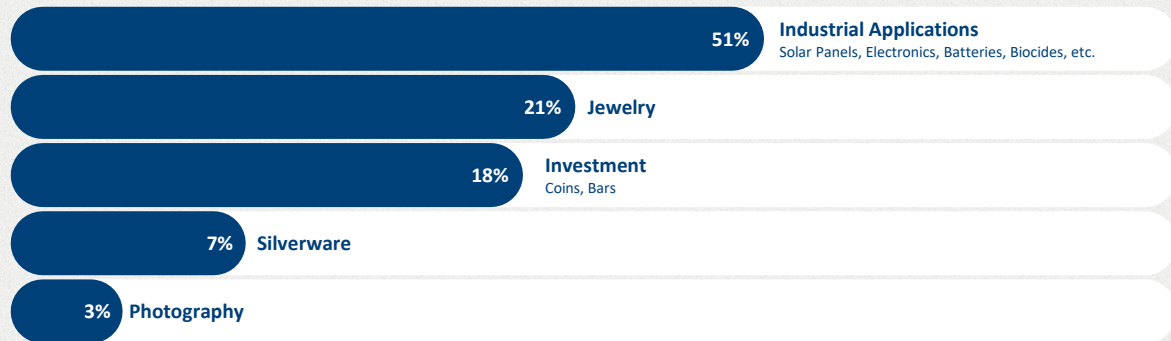


Silver is a “**real asset**”, used for currency, investment and industrial purposes. Silver’s versatility is resulting in record demand, with declining production.

We’re going to have a freakout as we try to change the world economy, unless we develop a lot more mines.”

—Robert Friedland

Over half of Silver’s uses are for industrial applications



Source: GFMS Definitive, Metals Focus, The Silver Institute, UBS. Data as of January 2020.

1.24B
OUNCES

Record silver demand
in 2022

42%

Silver demand
increase since 2020

38%

Expected demand
growth by 2033¹

237.7M
OUNCES

Record demand + lower
production = Global
silver deficit in 2022²

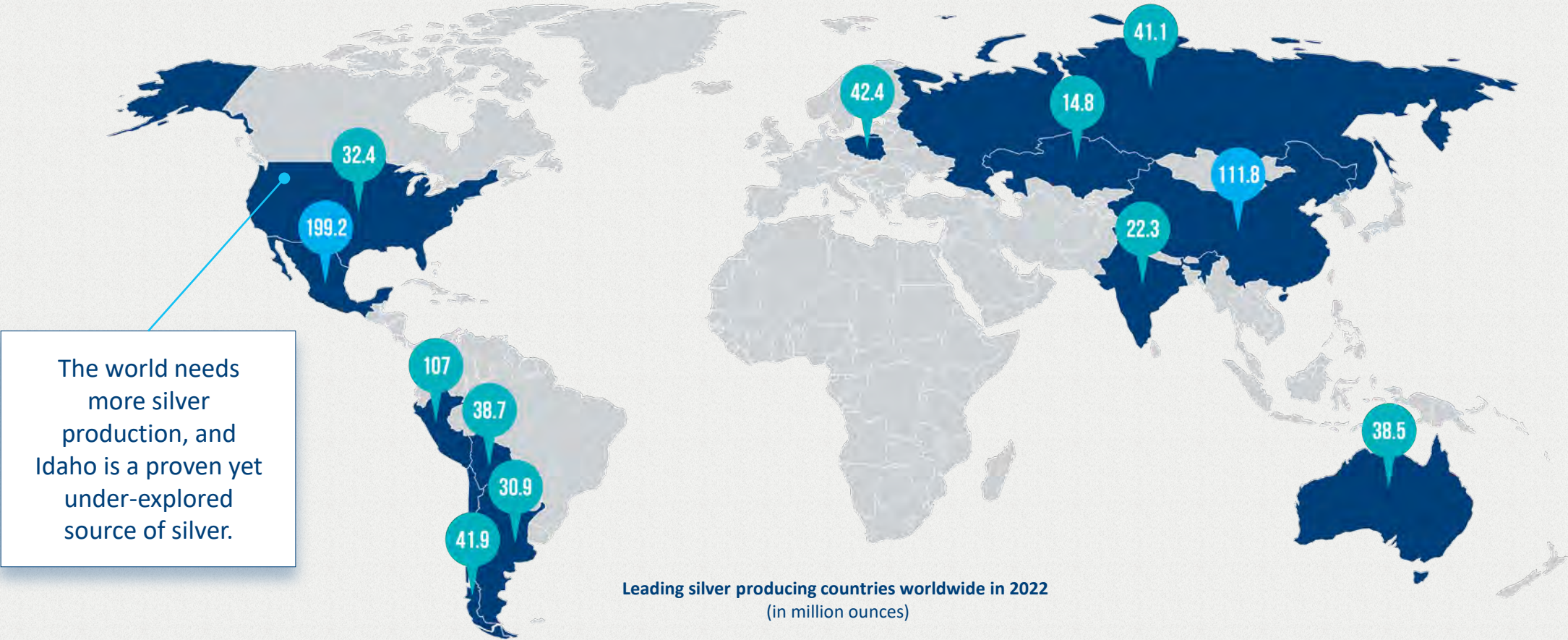
1 <https://www.kitco.com/news/article/2024-01-02/silver-outlook-2024-constrained-supply-rising-demand-and-usd-weakness-could>

2 <https://www.silverinstitute.org/total-global-silver-demand-posts-record-high-1-24-billion-ounces-2022>

3 <https://sprott.com/insights/silvers-clean-energy-future/>

WHY WE NEED IDAHO SILVER

The current projected deficit of **237.7 Million Ounces** is equal to 1 Mexico or 2 China's in production.



Source: <https://www.statista.com/statistics/253339/leading-silver-producing-countries/>

SILVER IN THE GREEN REVOLUTION

Our view is that the "green revolution" will be highly positive for silver." **Sprott**

Silver is the backbone of the green revolution and is vital for three areas



The automotive sector and electric vehicles (EV), including the associated infrastructure.



The solar energy industry.



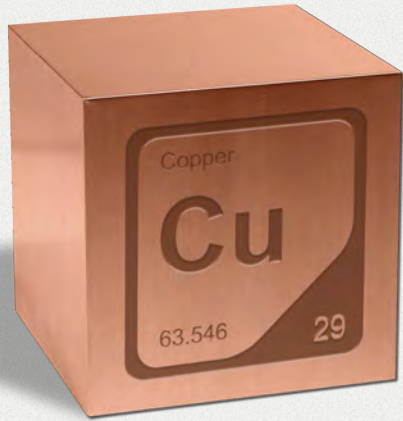
5G (fifth generation technology) broadband cellular networks.

President Biden's **\$2 Trillion Plan for a Clean Energy Revolution** and environmental Justice, targets all 3 of these sectors.

>\$125 Million Annual Ounces

Expected demand in 10 years from these 3 verticals alone

COPPER IS THE NEW OIL



Goldman Sachs says that “Copper is the New Oil” and that
“Copper is on a necessary path to \$15,000/t.”

**Goldman
Sachs**

Source: <https://www.goldmansachs.com/intelligence/pages/gs-research/copper-is-the-new-oil/report.pdf>.

Simply put, the road to reaching net zero begins and
ends with copper.”

MINING[dot]COM

600% - 900%

by 2030

Potential increase in copper demand from the green
transition

8.2Mt

by 2030

estimated long term copper supply gap
(Goldman Sachs)

COPPER IN THE GREEN REVOLUTION

Copper is a vital piece of the Green Energy Revolution. The electrification of our society through our energy grid, green infrastructure and electric vehicles is leading to a massive demand on copper.



Electric Vehicles
Copper is a valuable component in both Electric Vehicles, and their charging infrastructure.



Wind Farms
4.7 tons of copper in a 3 megawatt wind turbine*



Solar Technology
5.5 tons of copper per megawatt in a solar power system.*

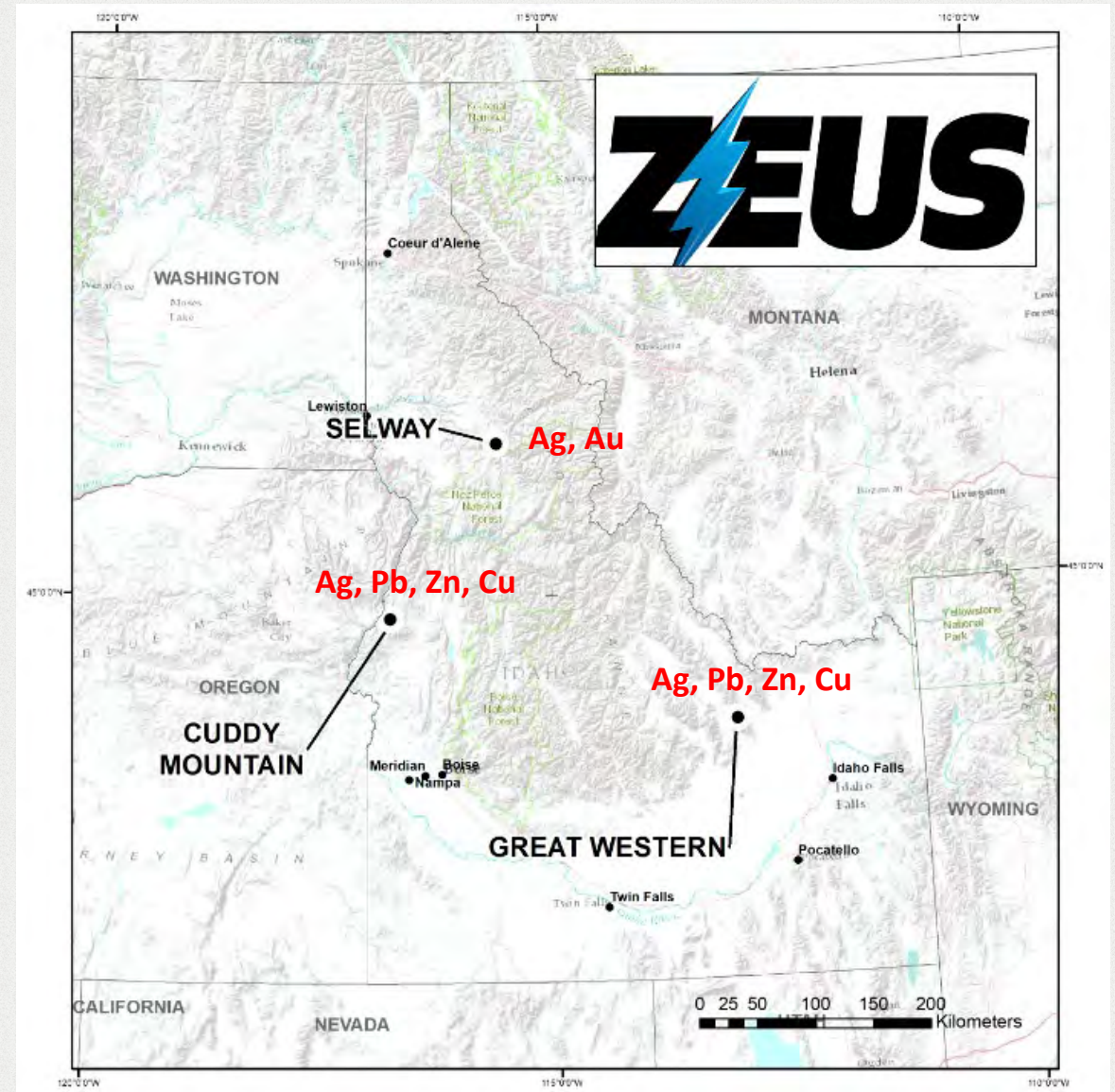
4.6 X Clean energy projects like solar and wind uses copper at a rate of more than 4.6 times than the fossil fuel economy*

* https://www.copper.org/resources/market_data/infographics/copper-and-the-clean-energy-transition-brochure.pdf

ZEUS - IDAHO PROPERTIES

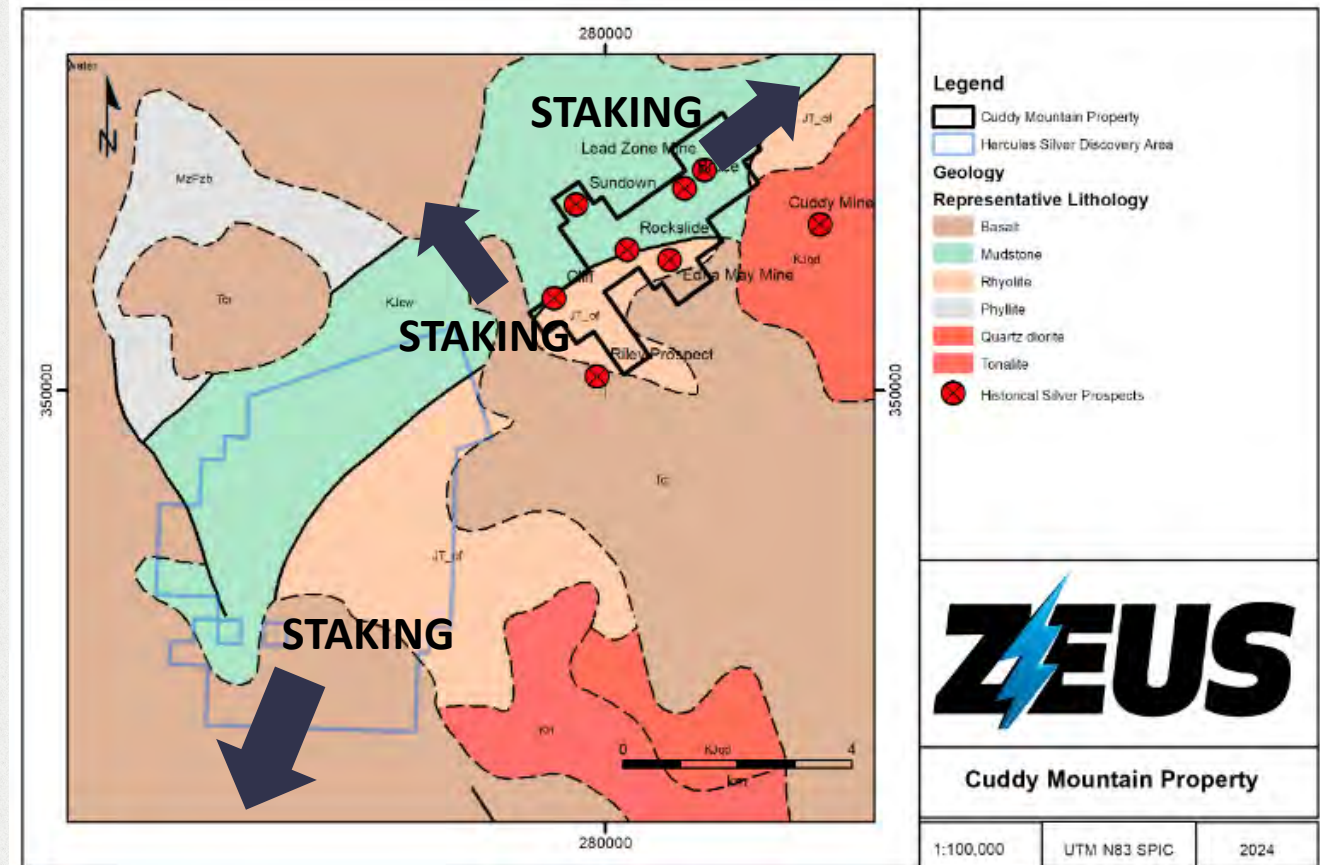
- Flagship Cuddy Mountain Property is immediately adjacent to Hercules Silver (BIG:TSXV) newly discovered Copper Porphyry.*
- Additionally acquired the Selway and Great Western properties.
- Properties consist of 82 (Cuddy Mountain), 57 (Selway) and 38 (Great Western) lode mining claims respectively covering an area of ~3822.1 acres subject to a 2% NSR.
- The company plans to explore the properties for both precious and base metals.

*Adjacent Property (www.herculesilver.com)



ZEUS – DISTRICT SCALE STAKING RUSH

- Flagship Cuddy Mountain Property is adjacent to Hercules Silver (BIG:TSXV) newly discovered Leviathan Copper Porphyry (\$188M MC).*
- The discovery resulted in Barrick injecting \$23M in equity.
- 1000's of new claims have been staked demonstrating the potential district scale understanding of the discovery.
- The Cuddy Mountain Property consists of 82 lode mining claims respectively and cover a cumulative area of approximately 1640 acres.
- The Property is in Washington County, Idaho just 2.5 hours Northwest of Boise and is road accessible.

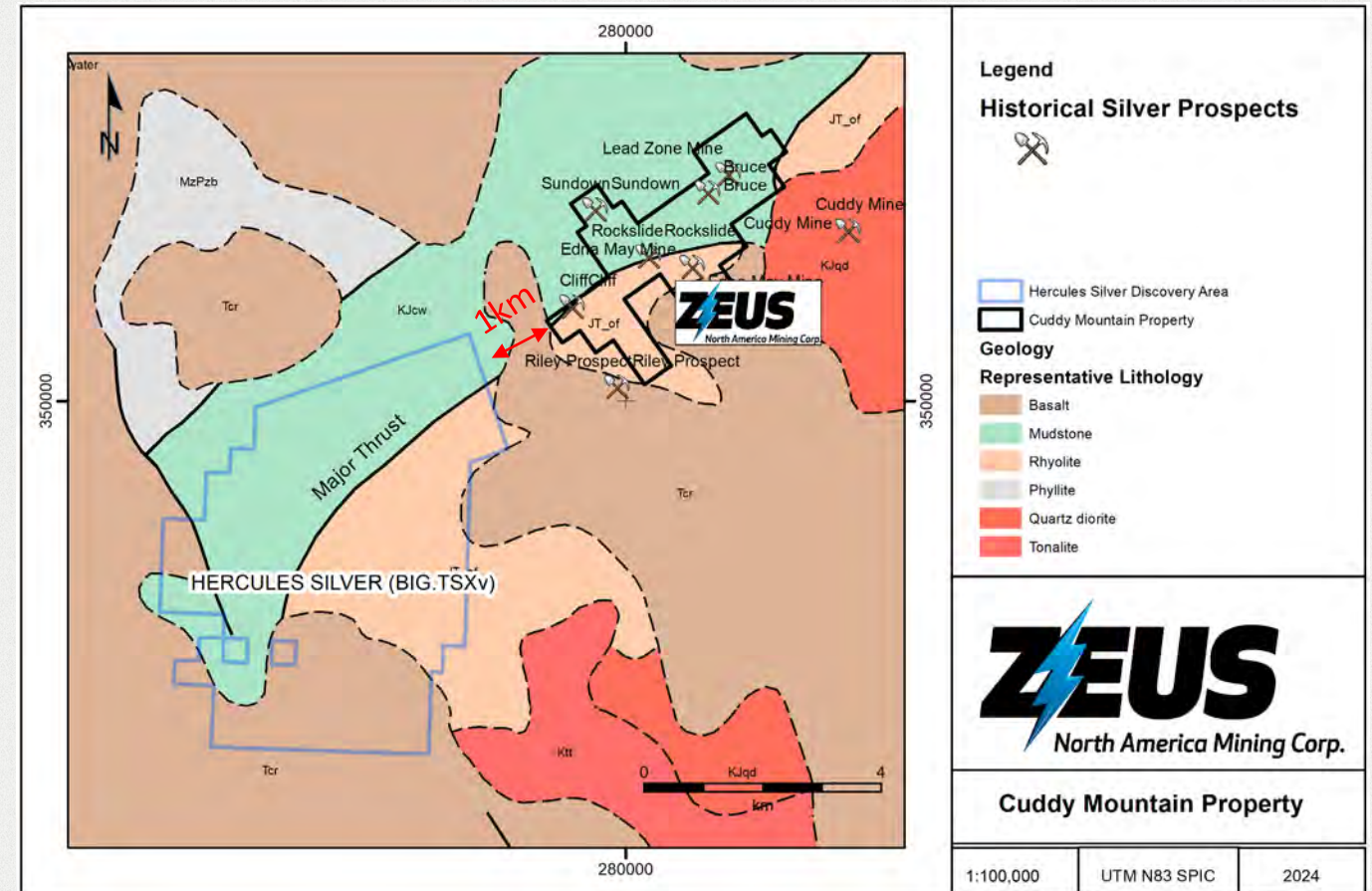


*Adjacent Property (www.herculesilver.com)

ZEUS – CUDDY MOUNTAIN GEOLOGY

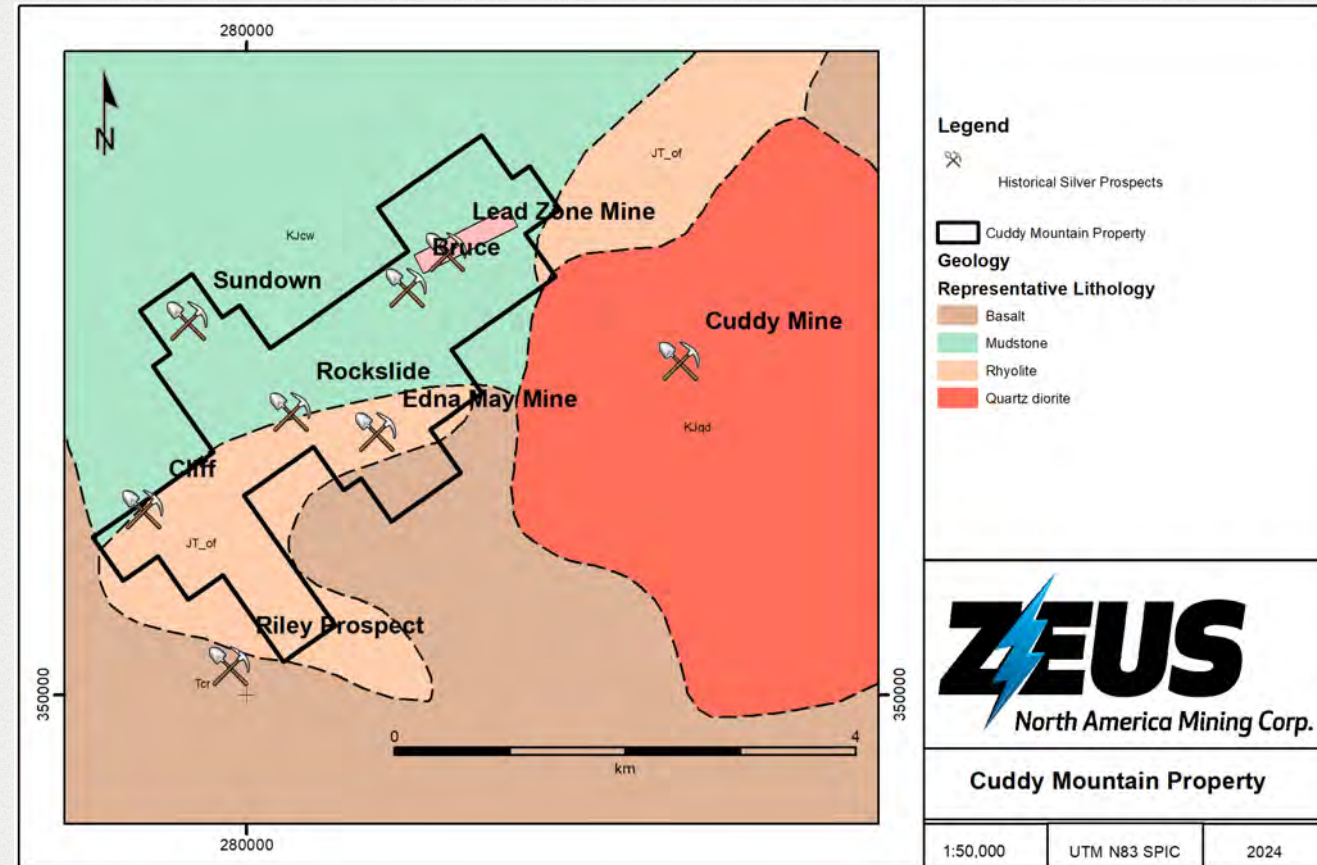
- The Cuddy Mountain Property is adjacent to Hercules Silver’s newly discovered Copper Porphyry.*
- Modern systematic exploration Hercules has located the Leviathan Porphyry in the adjacent andesitic volcanic rocks underlying the Hercules Rhyolite to the east.
- Shallow level porphyry style alteration has been mapped using copper-in-soil anomalies in and around historically defined silver mineralization

*Adjacent Property (www.herculesilver.com)



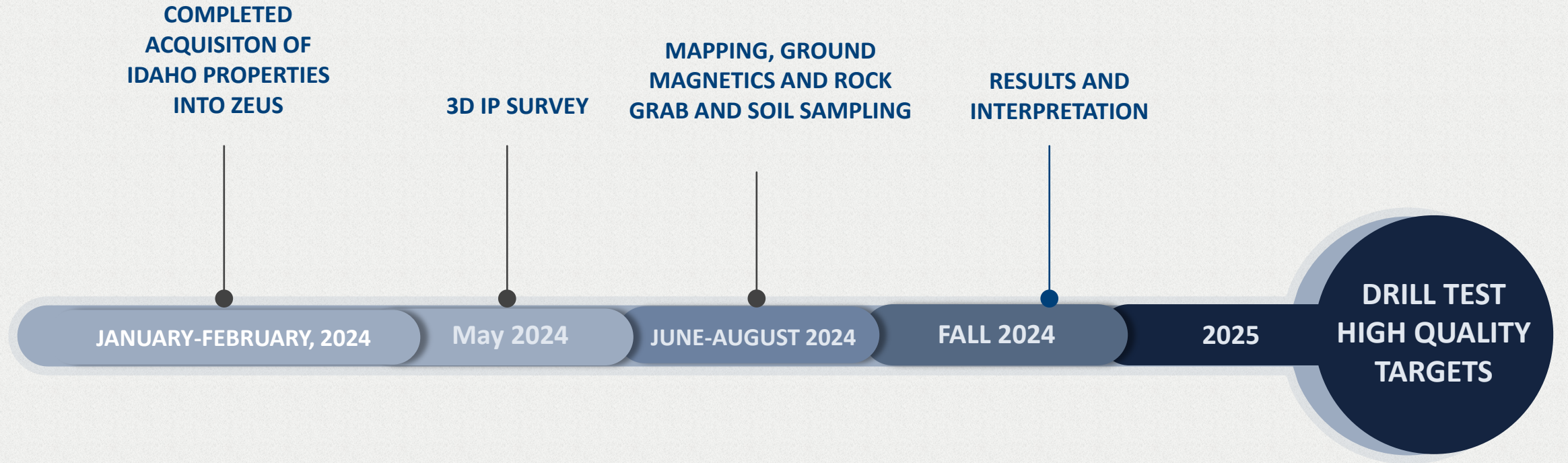
ZEUS – CUDDY MOUNTAIN HISTORIC WORK*

- Lead Zone Mine: Historical small-scale Silver/Lead mine **averaging 3.5 oz/t** silver from 1950-52.
- 7 shallow drill holes in 1977 intersected anomalous lead and silver. Drill hole Mun 8 contained **90 feet of 2.02 oz/t Ag** (Taylor, 1977).
- Edna May Mine: Mineralized vein with chip samples containing 750 ppm ppm Pb, 7.7% Zn and 252 ppm Ag over 4 feet.
- Underground drilling in 1979 intersected **1.38 oz/t Ag over 7 feet** in a breccia zone (Burmeister, 1980).
- Rockslide area: Malachite-stained outcrops with a grab sample containing 760 ppm Pb, 0.67 % Zn and 36 ppm Ag (Taylor, 1977).



*All information is derived solely from management of Zeus Mining and otherwise publicly available third-party information which are believed to be reliable, but which have not been independently verified by the Company and as a result are not guaranteed as to accuracy and completeness.

ZEUS – CUDDY MOUNTAIN PROPERTY TIMELINE



CAPITAL STRUCTURE

CSE:ZEUS/ OTC:ZUUZF - CORPORATE STRUCTURE*

52,938,898 Issued

26,000,000 Warrants (5,000,000 @0.06; 21,248,000 @ 0.15)

2,800,000 Options

Management and Insiders ~10%

81,986,898 Fully Diluted

*Completed a forward split March 4, 2024; Market Cap approx. \$19M

CONTACT

Investor Relations

Kin Communications Inc.

E. investors@zeusminingcorp.com

Ph: 604-684-6730

Head Office

1100 - 1199 West Hastings Street,
Vancouver, BC V6E 3T5

ZeusMiningCorp.com

CSE: ZEUS

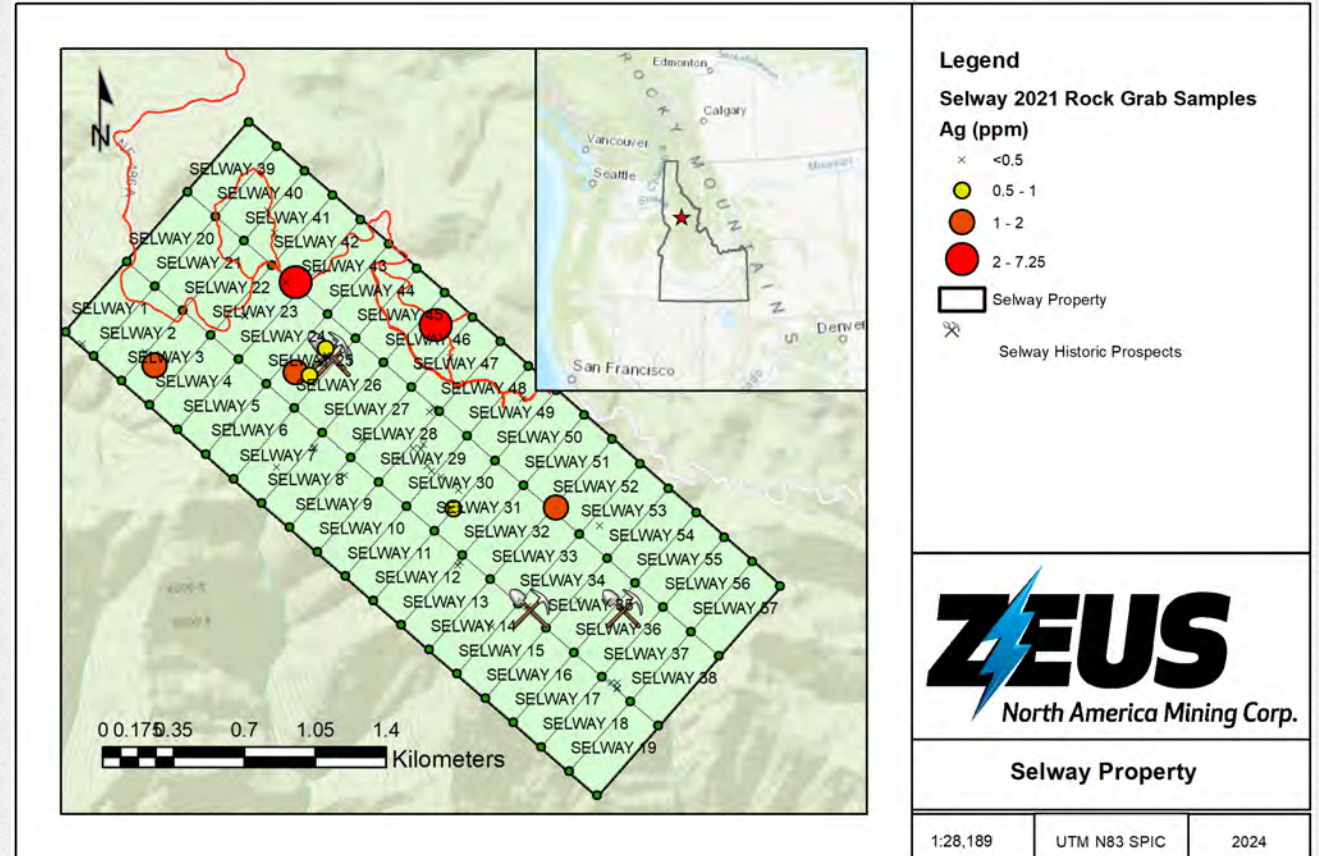
OTC: ZUUZF

FRANKFURT: O92

APPENDIX

ZEUS – SELWAY PROPERTY HISTORIC WORK (GOLD/SILVER)*

- The primary exploration target at the Selway Property is an **intrusive-related Au-Ag (+/- base metal) vein deposit** underlain by a tonalitic orthogneiss and foliated granodiorite unit.
- Recent rock grab samples with collected by APEX Geoscience Ltd. in 2021 contain **1.37 g/t gold** and **7.25 g/t silver**.
- Historic grab samples from an old ore bin contain **53.6 oz/t silver** and **1.08 oz/t gold** (Gordon, 1973).



*All information is derived solely from management of Zeus Mining and otherwise publicly available third-party information which are believed to be reliable, but which have not been independently verified by the Company and as a result are not guaranteed as to accuracy and completeness.

ZEUS – GREAT WESTERN PROPERTY HISTORIC WORK (SILVER/COPPER)

- The primary exploration target at the Great Western Property is a **Carbonate Replacement Deposit**.
- A blind porphyry may be the source of the mineralization.
- Results for rock grab samples collected by APEX in 2021 in the area have 5 samples with up to **7300 g/t Ag**.
- Six rock grab samples returned grades from 0.61% Cu and up to **4.25% Cu**.
- A historical, non-compliant 43-101 resource of 4,900 indicated tons averaging **1.7 oz/t Ag, 3.6% Pb, and 0.5% Cu** (McHugh et al., 1991)*.

*Resource is non-43101 compliant, has not been verified by the company and is not being treated as current mineral resources or mineral reserves. This is presented simply as a record of previous exploration at the project and to show the geological prospectivity of the area.

