

Zeus North America Mining Corp.

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Zeus North America Mining Corp. Provides Update on Canada Post Strike and Voting at the Special Meeting

Vancouver, British Columbia, November 26, 2024 – **Zeus North America Mining Corp.** (CSE:ZEUS) (OTCQB:ZUUZF) (FRANKFURT:O92) (the “**Company**” or “**Zeus**”) reports that the Management Information Circular, Notice of Meeting and proxy form (collectively, the “**Materials**”) for the upcoming Special Meeting to be held at 11:00 a.m. (Pacific Time) on December 19, 2024 at 780 - 789 West Pender Street, Vancouver, British Columbia were mailed to the registered shareholders on November 14, 2024. However, due to the ongoing Canada Post strike, the delivery of the Materials may be delayed.

Registered shareholders and beneficial shareholders can retrieve the Materials from www.sedarplus.com under the profile of Zeus North America Mining Corp. or request the Materials from the Company by contacting the Company by email at investors@zeusminingcorp.com.

Registered shareholders are encouraged to contact National Securities Administrators Ltd., the transfer agent of the Company, by sending an email at proxy@endeavortrust.com to obtain an electronic copy of their form of proxy or their control number and password to vote their shares by internet.

Proxies submitted must be received by 11 a.m., Pacific Time, on Tuesday, December 17, 2024.

Shareholders who hold Company’s shares in a brokerage account (beneficial shareholders) should contact their broker for details on how to vote their shares.

At the Meeting the shareholders will be asked to approve the plan of arrangement (the “**Arrangement**”), announced by the Company on August 26, 2024. The Meeting Materials provide the details of the Arrangement.

On behalf of the board of directors.

“Dean Besserer”
President and CEO

For more information, please contact the Company at info@zeusminingcorp.com

FOR INVESTOR RELATIONS CONTACT:

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About Zeus North America Mining Corp.

Exploring in Idaho's newest Copper Belt. The Company is focused on its exploration properties in the state of Idaho, USA known as the: Cuddy Mountain; Selway; and Great Western properties, respectively. The Idaho properties consist of 102 (Cuddy Mountain), 57 (Selway) and 38 (Great Western) lode mining claims respectively and cover a cumulative area of approximately 4,200 acres. The Company's flagship Cuddy Mountain Property is adjacent to Hercules Metal Corp.'s Leviathan Copper Porphyry discovery. The Company is in the business of mineral exploration.

Forward Looking Statements

When used in this news release, the words "estimate", "project", "belief", "anticipate", "intend", "expect", "plan", "predict", "may" or "should" and the negative of these words or such variations thereon or comparable terminology are intended to identify forward-looking statements and information. Although the Company believes, in light of the experience of their respective officers and directors, current conditions and expected future developments and other factors that have been considered appropriate, that the expectations reflected in the forward-looking statements and information in this news release are reasonable, undue reliance should not be placed on them because the parties can give no assurance that such statements will prove to be correct. The forward-looking statements and information in this news release include, amongst others, the Company's plans regarding the Arrangement and exploration plans. Such statements and information reflect the current view of the Company. There are risks and uncertainties that may cause actual results to differ materially from those contemplated in those forward-looking statements and information.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements or implied by such forward-looking statements. There are a number of important factors that could cause the Company's actual results to differ materially from those indicated or implied by forward-looking statements and information. Such factors include, among others: currency fluctuations; limited business history of the parties; disruptions or changes in the credit or security markets; results of operation activities and development of projects; project cost overruns or unanticipated costs; shareholder, court and regulatory approvals; and general development, market and industry conditions.

The Company undertakes no obligation to comment on analyses, expectations or statements made by third parties in respect of its securities or its financial or operating results (as applicable). The Company cautions that the foregoing list of material factors is not exhaustive. When relying on the Company's forward-looking statements and information to make decisions, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. The Company has assumed that the material factors referred to in the previous paragraph will not cause such forward-looking statements and information to differ materially from actual results or events. However, the list of these factors is not exhaustive and is subject to change and there can be no assurance that such assumptions will reflect the actual outcome of such items or factors.

The forward-looking information contained in this news release represents the expectations of the Company as of the date of this news release and, accordingly, are subject to change after such date. The Company does not undertake to update this information at any particular time except as required in accordance with applicable laws.

The Canadian Securities Exchange does not accept responsibility for the adequacy or accuracy of this news release.